

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors

Case No. 08-13555 (SCC)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Barclays Bank PLC

Caladium Partners, L.L.C.

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67649  
Amount of Claim as Allowed: \$31,000,000.00  
Amount of Claim Transferred: \$25,000,000.00  
Date Claim Filed: August 31, 2011  
Debtor: Lehman Brothers Holdings Inc.

Barclays Bank PLC  
1301 Ave of the Americas, 8th Floor  
New York, NY 10019  
Attention: Jenna Yoo and Howard Lee

and

Barclays Bank PLC  
745 Seventh Avenue, 2nd Floor  
New York, NY 10019  
Attention: Daniel Miranda and Jeffery Longmuir

With copies to:

Andrew J. Callahan, Esq. and Andrew P. Propps, Esq.  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Jenna Yoo  
Authorized Signatory

Date: October 20, 2014

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

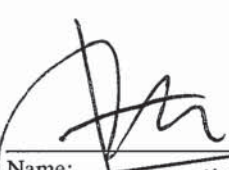
**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **CALADIUM PARTNERS, L.L.C.** ("**Seller**") does hereby unconditionally and irrevocably sell, transfer and assign unto **BARCLAYS BANK PLC** ("**Buyer**") an undivided 80.64516129% interest in all rights, title and interest in and to the claims of Seller referenced as proof of claim number 67649, which is in the amount of **\$25,000,000.00**, plus all interest, fees and other amounts related thereto (the "**Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") (or any other court with jurisdiction over the bankruptcy proceedings) as In re: Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered), less amounts that have already been distributed by the Debtor to Seller on account of the Claim.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "**Transferred Claim**") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 20th day of October, 2014.

<b>BUYER:</b>  <b>BARCLAYS BANK PLC</b>   Name: _____ Title: <b>Jenna Yoo Authorized Signatory</b>	<b>SELLER:</b>  <b>CALADIUM PARTNERS, L.L.C.</b>  Name: Scott L. Esbin Title: Authorized Signatory
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<p>BUYER:</p> <p><b>BARCLAYS BANK PLC</b></p> <p>_____</p> <p>Name:</p> <p>Title:</p>	<p>SELLER:</p> <p><b>CALADIUM PARTNERS, L.L.C.</b></p> <p></p> <p>_____</p> <p>Name: Scott L. Esbin</p> <p>Title: Authorized Signatory</p>
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